

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 13, 2005

REGISTRATION NO.: 24788

BONDS ISSUED BY: Union R-XI School District

AMOUNT OF ISSUE: \$9,000,000.00

COUNTY: of Franklin

DATE OF ISSUE: June 16, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$9,000,000 of the District's General Obligation Bonds, Series 1999 maturing in the years 2014 through 2019 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
3.600%	\$ 1,000,000.00	03/01/2014
3.700%	1,250,000.00	03/01/2015
3.800%	1,500,000.00	03/01/2016
4.000%	1,750,000.00	03/01/2017
4.100%	1,750,000.00	03/01/2018
4.150%	1,750,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2010 without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$8,901,000.00  
INTEREST RATE: 4.0707%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable